Mrugen Mehta

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EDUCATION

Bachelor of Commerce, Ryerson University, Toronto, Ontario   **September 2015 – Present**
- Major in **Finance**
- Relevant Coursework & Achieved/ Grades: Investment Analysis (A-), Derivative Securities (A+), and Financial Modelling (A+), Statistics for Accounting and Finance (A-), Quantitative Business Analysis (A+), Intermediate Accounting (1, 2, & 3).
- Student Scholar Award, 2015-2017 Deans Honour List, **3.47 CGPA**

PROFESSIONAL EXPERIENCE

FRONTLINE COMMUNITY SERVICES
Business Development Intern, Toronto, Ontario   **May 2017 – Aug 2017**
- Contributed to an in-depth strategic review of a business' operations; explored strategic financing options including government funding, grants, secured lines of credit, unsecured lines of credit, and re-financing of commercial property.
- Raising $50,000 of investments for five programs for the firm, demonstrating effective written communication skills.
  - Played a significant role in creating a funding proposal including preparing 4 budgets in Microsoft Excel & created marketing campaign through outstanding ability to interpret large amounts of data.
  - Created and presented a funding report to the management team, analyzing potential sources from which to raise capital. Identified impact on firm's financial statements such as Debt/Equity ratio & Quick ratio.
- Managing the expense reports for all budgets created, total of 12 budgets consisting of three different programs.
  - Ability to think strategically, identified problems, and developed creative solutions through improving the reporting process of bills and invoices. Optimizing reporting efficiency by 14%.
- Assisted in the preparation of an external audit of the firm, in order to raise capital for the firm from government.
  - Assisted in the preparation of the financial statements, required superb analytical skills and attention to detail.
- Recognized as a top performer due to work ethic, strong analytical skills, ability to multi-task and work in a deadline driven environment, and being a great team player.

TD CANADA TRUST
Customer Service Representative, Toronto, Ontario.   **August 2017 – Present**
- Interacting directly with clients and providing recommendations on clients' investment decisions and coordinated with team of Financial Advisors to issue our products and services, using excellent verbal communication skills
- Advising clients using effective communication skills. Finishing 1st in branch for sales at 142% of sales target.
- Collaborated with industry coverage and sales and trading groups to prepare market updates and pitch books for multiple high priority clients by analyzing relevant market trends, upcoming catalysts, and client specific considerations

EXTRACURRICULAR EXPERIENCE

Analyst, Ryerson Investment Group, Toronto, Ontario   **January 2018 – Present**
- Participated in weekly team meetings, learning about Bloomberg, market news, and macro-economic activities.
- Learning how to develop an understanding of sectors, stock pitches and valuation from a fundamental perspective.
- Conducted a discounted cash flow analysis and comparable companies' analysis on TransCanada (TSX: TRP), resulting in an enterprise valuation of $92.57 billion and an equity valuation of $62.22 per share

Battle on Bay Co-Chair, Ryerson University Finance Society   **May 2017 – Present**
- Creating presentations to pitch the funding committee to receive financing of $43,500 for annual budget.
- Proven leadership and management skills demonstrated through the implementation of excel log for the 4 associates I lead. Resulting in 14% more efficiency when tracking individual's performance,
- Analyzed data to forecast funding and sponsorship contributions. Collaboratively working with internal and external teams to maintain relationships with industry professionals from Investment Banking and risk management

ADDITIONAL INFORMATION

- Notable Skills: Bloomberg, Financial Modeling, PivotTables, Microsoft Office
- Certifications: Wall Street Prep Financial Modelling, Bloomberg Essentials.
- Activities & Interests: Baseball, Basektball, Hockey, Working Out, Music, Investing with personal finances